

Practice Areas

- Corporate, Securities & Finance
- Investment Advisors
- Private Funds

Education

- South Texas College of Law, J.D., 2007, cum laude
- Arizona State University, B.S. Accounting, 1991, cum laude

Honors

- Best Lawyers in America: Ones to Watch, 2024
- Law Review, Articles Editor; Transactional Practice Certification
- Named a "Top Lawyer" (Houstonia Magazine), 2022

Bar Admissions

- Texas

David M. Pierson

Shareholder
Houston

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As a member of Chamberlain's Corporate, Securities & Finance Group, David Pierson's practice primarily involves mergers and acquisitions, dispositions, joint ventures and recapitalizations. Mr. Pierson is also commonly called to advise or assist on a variety of other or related corporate and transactional matters, including business/entity formations, Hart-Scott-Rodino premerger analysis and regulatory filings, equity and debt securities offerings, other strategic transactions and ongoing general corporate governance.

As a CPA and a former senior manager with a "Big Four" accounting firm, David's M&A and general corporate practice benefits from more than two decades of experience. Mr. Pierson's unique background and combination of expertise and know-how make him a key member of any deal team, and a trusted advisor to his clients. David is centrally involved in all phases of any M&A deal or other complicated transaction, including structuring, negotiation, implementation, and ongoing post-transaction advice.

Representative Transactions

- Represented a buyer in a merger integrating five SEC-registered investment advisers with more than \$17 billion in assets under management (and related \$115 million credit facility)
- Assisted owners of a family-owned industrial coatings company in a \$60 million sale of capital stock
- Represented a buyer in its \$110 million acquisition of a distributor of steel fittings, flanges and valves
- Represented a buyer in connection with its acquisition of a beef processing and supply business
- Coordinated the restructuring of, and preferred equity offering by, a commercial real estate development firm
- Represented the sellers in a \$165 million disposition of their steel pipe and bar distribution business

David M. Pierson, *Continued*

- Assisted a registered investment advisory firm in various acquisitions of other investment advisers and wealth management businesses
- Represented a large investment advisor in a \$125 million recapitalization
- Assisted a Spanish company in a \$43 million acquisition of a U.S.-based recycling and fuel blending business
- Represented a multi-national, publicly-owned, seismic survey company in its reorganization of global assets, subsidiaries and operations

Professional Affiliations

- Houston Bar Association
- Houston Young Lawyers Association
- American Bar Association
- American Institute of Certified Public Accountants

