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## **Habeeb “Hobbs” Gnaim spoke at the State Bar of Texas 29th Annual Course, Advanced Estate Planning Strategies, held in Lake Tahoe, California April 20-21, 2023**

### **Presentation at the State Bar of Texas 29th Annual Course, Advanced Estate Planning Strategies, given by Habeeb “Hobbs” Gnaim**

April 21, 2023

The Ritz Carlton, Lake Tahoe

Habeeb “Hobbs” Gnaim, the head of Chamberlain's Tax Planning & Business Transaction Group, participated as a speaker to discuss the importance of company succession for closely held business at the State Bar of Texas' 29th Annual Advanced Estate Planning Strategies Seminar, held at the Ritz-Carlton Hotel in Lake Tahoe, California on April 20-21, 2023. Many of Texas' best planning attorneys attend this annual seminar.

The presentation, “Lessons From *King Lear*: How (and How Not) to Transition a Closely Held Business,” discussed a host of tax, business and estate planning issues related to company succession such recommended business structures, planned and unplanned business transition events, buy-sell agreements, voting and nonvoting interests, deadlock situations, buy-out structures, how to calculate purchase prices, valuation methods, voting trusts and the documentation needed for effectively transitioning a business.

For more information and the full agenda, please visit:

<https://www.texasbarcle.com/CLE/AALogin.asp?sStatus=NL>